

Name of warrant FPT/ACBS/Call/EU/Cash/4M/10
Company name ACB Securities Company Ltd.
Subject Report on the result of covered warrant distribution

Content:
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

Issuer: ACB Securities Company Ltd.
Head office: 41 Mac Dinh Chi street, District 1, HCM City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant FPT/ACBS/Call/EU/Cash/4M/10
security: FPT
Issuer of underlying security: FPT Corporation
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: December 6, 2021
Conversion ratio: 10:1
Exercise price (exercise index): 80,000 VND
Value of collateral: 10,500,000,000 VND
Quantity of warrants registered for offering: 7,000,000 warrants

2. Information on the offering:

Start date of offering: August 04, 2021
End date of distribution: August 04, 2021
Time of subscription: August 04, 2021
Payment date for warrant purchase: August 04, 2021
End date of warrant transfer: August 04, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,000	7,000,000	16,020,400	6,999,800	428	416		99.997%
- Local investors	3,000	7,000,000	16,020,400	6,999,800	428	416		99.997%
- Foreign investors								
2. Institutional investors, of which:	3,000	7,000,000	0	0	0	0		0.000%
- Local investors	3,000	7,000,000	0	0	0	0		0.000%
- Foreign investors								
Total		7,000,000	16,020,400	6,999,800	428	416	200	99.997%

III. Summary of results

1. Quantity of distributed warrants: 6,999,800 warrants, accounting for 99.9971% of the offered warrants.
2. Total proceeds of the sale of warrants: 20,999,400,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 20,999,400,000 VND